November 26, 2026

Company: Tokyo Gas Co., Ltd.
Representative: SASAYAMA Shinichi
Representative Corporate Executive Officer,
President and CEO
(Securities code: 9531, TSE Prime Market &
NSE Premier Market)
Contact: SHINOZAKI Aya
Chief Manager of Legal Sect. Ⅰ, Legal Dept.

Notice Regarding Absorption-type Merger (Simplified Merger) of Wholly Owned Subsidiary (Nijio LLC)

Tokyo Gas Co., Ltd. (hereafter, the "Company") hereby announces that it has decided, effective April 1, 2027, to merge with Nijio LLC, a wholly-owned subsidiary of the Company (hereafter, the "Merger"), and has entered into a merger agreement on the same date. Since the Merger is a simplified absorption-type merger involving a wholly-owned subsidiary of the Company, certain disclosure items and details have been omitted.

1. Purpose of the Merger

The Company will implement the Merger in order to unify the operating structure of the battery storage business within the Tokyo Gas Group and to effectively utilize management resources and enhance management efficiency.

2. Summary of the Merger

（1）Schedule of the Merger

Date of the resolution of the Merger	November 26, 2026
Date of signing of the Merger Agreement	November 26, 2026
Effective date of the Merger	April 1, 2027

* Since the Merger is a simplified absorption-type merger pursuant to Article 796, Paragraph 2 of the Companies Act, the Company will not convene a General Meeting of Shareholders to approve the Merger Agreement.

（2）Method of the Merger

The Merger will be an absorption-type merger with the Company as the surviving company and Nijio LLC as the disappearing company.

（3）Details of the allotment in relation to the Merger

No applicable items.

（4）Treatment of subscription rights and bonds with subscription rights of the disappearing company

No applicable items.

3. Overview of the Companies Involved in the Merger

	Surviving company in absorption-type merger	Disappearing company to be absorbed
(1) Company name	Tokyo Gas Co., Ltd.	Nijio LLC
(2) Address	1-5-20 Kaigan, Minato-ku, Tokyo	1-5-20 Kaigan, Minato-ku, Tokyo
(3) Name and title of representative	SASAYAMA Shinichi, Representative Corporate Executive Officer President and CEO	Executive Officer of the Representative Member: IKEDA Hinata
(4) Business description	Gas business, etc.	Battery storage business
(5) Share capital	141,844 million yen	48 million yen
(6) Date of incorporation	October 1, 1885	May 1, 2002 (converted from Nijio Co., Ltd. on April 1, 2026)
(7) Number of shares issued	334,959,259 shares	— (not applicable to a limited liability company)
(8) Fiscal year-end	March 31	March 31
(9) Major shareholders and percentage of shares held (As of September 30, 2026)	The Master Trust Bank of Japan, Ltd. (Trust Account) 14.05% Nippon Life Insurance Company 6.25% Custody Bank of Japan, Ltd. (Trust Account) 4.26% Mizuho Trust & Banking Co., Ltd. Retirement Benefit Trust, Dai-ichi Life Insurance Account, re-trusted to Custody Bank of Japan, Ltd. 2.18% Tokyo Gas Group Employees' Shareholding Association 2.07%	Tokyo Gas Co., Ltd. 100.00%
(10) Financial position and results of operations for the year ended March 2026		
Net assets	1,796,567 million yen (consolidated)	24,164 million yen
Total assets	3,892,268 million yen (consolidated)	26,055 million yen
Book value per share	5,151.08 yen (consolidated)	—
Net sales	2,834,749 million yen (consolidated)	0 million yen

Operating profit	197,677 million yen (consolidated)	(71) million yen
Ordinary profit	193,701 million yen (consolidated)	71 million yen
Profit attributable to owners of parent	226,857 million yen (consolidated)	83 million yen
Earnings per share	654.76 yen (consolidated)	—

4. Status after the Merger

There will be no change to the Company's name, head office location, representative, business description, share capital, capital reserve, capital surplus or fiscal year end as a result of the Merger.

5. Impact on forecasts

Since the Merger is a merger with a wholly-owned subsidiary of the Company, the impact on consolidated financial results is immaterial.